



## Incident Report Form

This form should be completed by a member of the committee or by a group convenor. The completed incident form should be retained on file by the u3a committee for a minimum of three years, regardless of whether a claim appears likely.

Any incident in which a member has been injured, or property has been damaged, must be reported to the Third Age Trust via email to [info@u3a.org.uk](mailto:info@u3a.org.uk). All incidents are reported to the insurers, regardless of whether there is a claim or not.

### 1. Your details

|                  |                          |
|------------------|--------------------------|
|                  | <b>u3a Sutton Bridge</b> |
| <b>Name</b>      |                          |
| <b>Position</b>  |                          |
| <b>Email</b>     |                          |
| <b>Telephone</b> |                          |
| <b>Address</b>   |                          |
| <b>Postcode</b>  |                          |

### 2. Incident details

|                                                                                       |                                                          |
|---------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>Date of incident</b>                                                               |                                                          |
| <b>Time of incident</b>                                                               |                                                          |
| <b>Where did the incident occur?</b>                                                  |                                                          |
| <b>Is there any CCTV footage of the incident?</b>                                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>Please state the reason for the injured person or damaged property being there</b> |                                                          |
|                                                                                       |                                                          |

|                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------|
| <p><b>Please describe the circumstances of the incident</b><br/> <i>Attach a sketch or photograph(s) if possible</i></p> |
| Empty space for description and sketch                                                                                   |

### 3. Particulars of person(s) involved in the incident

*(continue on a blank page if necessary)*

|                                                                                                                             |                                                          |
|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>Name</b>                                                                                                                 |                                                          |
| <b>Email</b>                                                                                                                |                                                          |
| <b>Telephone</b>                                                                                                            |                                                          |
| <b>Address</b>                                                                                                              |                                                          |
| <b>Postcode</b>                                                                                                             |                                                          |
| <b>Were they a member of your u3a on the date of the incident?</b>                                                          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>What is their involvement in the incident?</b>                                                                           |                                                          |
| <input type="checkbox"/> Injured person <input type="checkbox"/> Owner of damaged property <input type="checkbox"/> Witness |                                                          |

|                                                                                                                                                                                      |                                                          |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--|
| <b>Name</b>                                                                                                                                                                          |                                                          |  |
| <b>Email</b>                                                                                                                                                                         |                                                          |  |
| <b>Telephone</b>                                                                                                                                                                     |                                                          |  |
| <b>Address</b>                                                                                                                                                                       |                                                          |  |
| <b>Postcode</b>                                                                                                                                                                      |                                                          |  |
| <b>Were they a member of your u3a on the date of the incident?</b>                                                                                                                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| <b>What is their involvement in the incident?</b><br><br><input type="checkbox"/> Injured person <input type="checkbox"/> Owner of damaged property <input type="checkbox"/> Witness |                                                          |  |

|                                                                                                                                                                                      |                                                          |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--|
| <b>Name</b>                                                                                                                                                                          |                                                          |  |
| <b>Email</b>                                                                                                                                                                         |                                                          |  |
| <b>Telephone</b>                                                                                                                                                                     |                                                          |  |
| <b>Address</b>                                                                                                                                                                       |                                                          |  |
| <b>Postcode</b>                                                                                                                                                                      |                                                          |  |
| <b>Were they a member of your u3a on the date of the incident?</b>                                                                                                                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| <b>What is their involvement in the incident?</b><br><br><input type="checkbox"/> Injured person <input type="checkbox"/> Owner of damaged property <input type="checkbox"/> Witness |                                                          |  |

|                                                                    |                                                    |                                  |
|--------------------------------------------------------------------|----------------------------------------------------|----------------------------------|
| <b>Name</b>                                                        |                                                    |                                  |
| <b>Email</b>                                                       |                                                    |                                  |
| <b>Telephone</b>                                                   |                                                    |                                  |
| <b>Address</b>                                                     |                                                    |                                  |
| <b>Postcode</b>                                                    |                                                    |                                  |
| <b>Were they a member of your u3a on the date of the incident?</b> | <input type="checkbox"/> Yes                       | <input type="checkbox"/> No      |
| <b>What is their involvement in the incident?</b>                  |                                                    |                                  |
| Injured person                                                     | <input type="checkbox"/> Owner of damaged property | <input type="checkbox"/> Witness |

#### 4. Type of incident

|                                                 |                                                              |
|-------------------------------------------------|--------------------------------------------------------------|
| <b>What type of incident are you reporting?</b> |                                                              |
| <b>Injury</b>                                   | <input type="checkbox"/> <i>Skip section 7</i>               |
| <b>Damage to property</b>                       | <input type="checkbox"/> <i>Skip sections 5 and 6</i>        |
| <b>Both – injury and damage to property</b>     | <input type="checkbox"/> <i>Please complete all sections</i> |

## 5. Particulars of the injured person(s)

Please make sure you have listed them in section 3

|                                                                           |                                                          |
|---------------------------------------------------------------------------|----------------------------------------------------------|
| <b>Name</b>                                                               |                                                          |
| <b>Were they a member of your u3a on the date of the incident?</b>        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>Please add any comments made at the scene by them</b>                  |                                                          |
|                                                                           |                                                          |
| <b>Were they wearing suitable footwear? (if relevant to the incident)</b> | <input type="checkbox"/> Yes <input type="checkbox"/> No |

## 6. Details of injury

|                                               |
|-----------------------------------------------|
| <b>Describe the injuries</b>                  |
|                                               |
| <b>What immediate action was taken?</b>       |
|                                               |
| <b>What treatment was given at the scene?</b> |
|                                               |

|                                                                          |
|--------------------------------------------------------------------------|
| <b>Were they admitted to or treated in hospital? Please give details</b> |
| <br><br><br><br><br><br><br><br><br><br>                                 |
| <b>Are they receiving ongoing medical treatment? Please give details</b> |
| <br><br><br><br><br><br><br><br><br><br>                                 |

## 7. Details of damaged property

*Skip this section if not reporting damage to property*

|                                                                                  |  |
|----------------------------------------------------------------------------------|--|
| <b>Please describe the damage caused</b> (to be completed by a committee member) |  |
| <br><br><br><br><br><br><br><br><br><br>                                         |  |
| <b>Estimated cost of repair or replacement</b>                                   |  |
| <b>Name of owner</b> (of damaged property)                                       |  |
| <b>Address</b>                                                                   |  |
| <b>Postcode</b>                                                                  |  |
| <b>Email</b>                                                                     |  |
| <b>Telephone</b>                                                                 |  |

*The remaining sections are to be completed for all incidents*

## 8. Name and comments of witnesses to the incident

*(Continue on a blank page, if necessary)*

|                      |  |
|----------------------|--|
| <b>Name</b>          |  |
| <b>Comments made</b> |  |

|                      |  |
|----------------------|--|
| <b>Name</b>          |  |
| <b>Comments made</b> |  |

## 9. Other environmental conditions (weather, dry, rain etc) or (flooring, liquid present, cleaned away)

|  |
|--|
|  |
|--|

## 10. Declaration

|                                                                                                                                  |  |
|----------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Your name</b>                                                                                                                 |  |
| <b>I declare that, to the best of my knowledge and belief, all of the details provided are true and correct in all respects.</b> |  |
| <b>Date</b>                                                                                                                      |  |
| <b>Signed</b>                                                                                                                    |  |